

Shermin Finance: New Partner Report - Part 1 of 2

Company Details

Company Registration No. (Ltd Co.):		Date Company Established:	
Company Name:			
Address:			
		Postcode:	
Contact Name:		Position:	
Telephone:	Mobile:	Fax:	
Email:		Web Address:	

Current Finance Provider

Annual Finance Turnover (please tick as appropriate)					
To £250K	£500k	£1m	£2m	£5m	£5m +
Annual Sales Turnover:			Average Order Value:		

Consumer Credit License Number:	
Issue Date (not date of variation):	Categories Licensed:

Proprietor / Partners / Directors Personal Details (provide previous address is less than 3 years)

Name:			
Address:			
Postcode			
Signature:			

To enable enquiries to be made regarding Proprietors and Partnerships, please sign above to provide authorisation for Shermin Finance Ltd or associated partners to carry out a credit search (not applicable to Ltd Company Directors).

Please provide details of your products (Windows/Kitchen/Bathroom etc.)

Product		Make/Brand		Guarantee Term	
Product		Make/Brand		Guarantee Term	
Product		Make/Brand		Guarantee Term	
Product		Make/Brand		Guarantee Term	
Product		Make/Brand		Guarantee Term	
Product		Make/Brand		Guarantee Term	

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Other Trading Locations - Branch Addresses	Telephone	Fax

Bank Name:			
Bank Address:			
Account Number:		Sort Code:	

Customer Promotions
Please provide details of customer promotions in the space below. For example £50 recommendation fee. Free gifts, structured recommendation scheme, or any other promotions including 'monitoring' (Heating). Please include copies of leaflets or relevant documentation.

Please return the two parts of this application form, fully completed (with postcodes, previous addresses etc.) together with the following documentation. Please tick each box to confirm that you have enclosed each requirement.		
Tick	Documentation	
	This two page 'New Partner Report'.	
	A copy of your companies certificate of Incorporation (Ltd. Co. only).	
	FENSA or CERTAS registration certificate (replacement window companies (excl. Scotland and N.I.) or Gas Safe registration details for heating and plumbing companies.)	
	A copy of your current Consumer Credit License.	
	A full copy of your latest Company Accounts.	
	A copy of YOUR Contract (front and back)	Separate contract and guarantee required for each product installed, i.e. windows, roof line, canopies, block paving etc. Should you have queries regarding this requirement, please contact us.
	A copy of YOUR guarantee.	
	Details of any promotions.	

**Please post all documentation complete with this form to:
Annie Johnson, Shermin Finance Ltd, 48/50 Priory Road, Kenilworth, Warwickshire, CV8 1LQ**